FORM D

03028524

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form

	SEC US	E ONLY
Prefix		Serial
	DATE RE	CEIVED

	this is an amendment and name h	as changed, and indicate	change.)		
Affinity Engines, Inc Seri	es A Preferred Stock				
Filing Under (Check box(es) that	at apply): Rule 504	□ Rule 505	☑ Rule 506	☐ Section 4(6)	☐ ULOE
Type of Filing: ⊠ New Fili	ng 🗆 Amendment				
Type of Fining.	- Y	IDENTIFICATION D	ATA	SACALORIS CONTRACTOR	
Enter the information reques		E IDENTIFICATION D	AIA	<u> </u>	
	this is an amendment and name h	as changed and indicate	change)		
Affinity Engines, Inc.	this is an amendment and name in	as changed, and indicate	change.)		
Address of Executive Offices	(Number and Stre	et, City, State, Zip Code	Telephone 1	Number (Including Are	ea Code)
	Suite 200, Palo Alto, CA 943		(650) 289-	,	. ^
Address of Principal Business O		et, City, State, Zip Code		Number (Including Ar	ea Code)
(if different from Executive Offi		,,,,,		K	
Brief Description of Business		•	'	A ST	RECEIVED COL
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Relational Directory Softwa	re			Fo M.	a a sons
Type of Business Organization				, ,U L	- 9 1. 2003
⊠ corporation	☐ limited partnership, alr	eady formed	□ oth	er (please specify):	
□ business trust	☐ limited partnership, to	•		, , <u>, , , , , , , , , , , , , , , , , </u>	
		Month	Year	A.C.	-00FF
Actual or Estimated Date of Inco	orporation or Organization:	[0][8]	[0][2] X	Actual Estimated	POCESSE
	Organization: (Enter two-letter U				Man de Con-
•	CN for Canada; FN for other forei			[D][E]	AUG 0 5 2003
	·			- J. J	AUG O Zoos
GENERAL INSTRUCTIONS					MO28CON

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each general and mana		porate issuers and of corporate rtnership issuers.	general and managing partit	ers of partnersing iss	
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Ziemann, Tyler	if individual)				
Business or Residence Addictor 125 University Aven		d Street, City, State, Zip Code) alo Alto, CA 94301			
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Buyukkokten, Orkut	if individual)				
Business or Residence Adda c/o 125 University Aven		d Street, City, State, Zip Code) alo Alto, CA 94301			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑Director	☐ General and/or Managing Partner
Full Name (Last name first, Siegel, Micah S.	if individual)				
Business or Residence Adda c/o 125 University Aven	`	d Street, City, State, Zip Code) alo Alto, CA 94301		WF 8 114	
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Concept2Company, Inc					
Business or Residence Addi 125 University Avenue,		d Street, City, State, Zip Code) Alto, CA 94301			
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Stanford University	if individual)				
		d Street, City, State, Zip Code) O Welch Road, Suite 350, P	alo Alto, CA 94304-1080		
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Craig W. Johnson	if individual)				
Business or Residence Adda 25 Cherokee Court, Por		d Street, City, State, Zip Code) 94028			10.00
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, John C. Dean Revocabl					
Business or Residence Adda 302 Old LaHonda Road,		d Street, City, State, Zip Code) 94062			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Fred Gibbons Separate		U/D/T 2/26/93			
	ress (Number and	d Street, City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING	William Jan.	<u> </u>
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\boxtimes
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ <u>Nor</u>	<u>1e</u>
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commis-	_	
sion or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. None		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		<u>-</u>
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	□ All	States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID]	
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[MO] [PA]	
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]	
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	□ All	States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[ID] [MO]	
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[PA]	
[RI] [SC] [SD] [TN] [TX] [UT] [VA] [WA] [WV] [WI] [WY]	[PR]	
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		-
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		 -
(Check "All States" or check individual States)	□ All	States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[ID] [MO]	
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[PA]	
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗵 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt \$ 270,000 ☐ Common ➤ Preferred)......\$_____ Convertible Securities (including Partnership Interests \$_____ Other (Convertible Promissory Note)\$___ 270,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors Accredited Investors 13 \$ 270,000.00 Non-accredited Investors ______ Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of Offering Security Sold Rule 505..... Regulation A..... Rule 504 Total \$ a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees

10,000.00

⊠ \$___

Total

Other Expenses (identify)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCE	EDS
	b. Enter the difference between the aggregate offering price in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>290,000.0</u>
	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		
		Payments Officers Directors, Affiliate	, & Payments to
	Salaries and fees	□ \$	□ \$
	Research and Development	\$	
	Purchase, rental or leasing and installation of machinery and equipment	□ \$	□ \$
	Construction or leasing of plant buildings and facilities	\$	\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$
	Repayment of indebtedness	" \$	□ \$
	Working capital and general corporate purposes	\$	× \$290,000
	Other (specify):	" \$	□ \$
	Column Totals	□ \$	<u>\$ 290,000</u>
	Total Payments Listed (column totals added)	\boxtimes	\$ 290,000
	D. FEDERAL SIGNATURE		
ollo	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If owing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and I st of its staff, the information furnished by the issuer to any non-accredited investor pursuant to provide the contract of the	Exchange Commiss	ion, upon written re-
	er (Print or Type) nity Engines, Inc.	1	Date July 30, 2003
	ne of Signer (Print or Type) Title of Signer (Print or Type)		

- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Yes No of such rule? See Appendix, Column 5, for state response. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. Issuer (Print or Type) Date Signatu Affinity Engines, Inc. July 30, 2003 Name (Print or Type) Title (Print or Type) Secretary PETER COHN